Portland State University Library Overview of Elsevier Negotiation

History of Elsevier negotiations

2006-2008

2009-2011

2012-2015

2016-2020

2023-2025

First Shared Title Agreement

Oregon State University, Portland State University, & University of Oregon negotiate first shared title agreement for 2 years

Second Shared Title Agreement

Oregon State
University, Portland
State University, &
University of
Oregon negotiate
second shared title
agreement for 3
years & deduplicated titles

Third Shared Title Agreement

Oregon State
University, Portland
State University, &
University of
Oregon negotiate
third shared deduplicated title list
& added in Cell
Press content for 3
year agreement

Freedom Collection

Oregon State
University, Portland
State University, &
University of
Oregon negotiate a
5 year agreement
for the Freedom
Collection
(database of more
titles)

New Contract

Oregon State University, Portland State University, & University of Oregon negotiating new 3 year contract

Subscription Details

Library subscription overview

Current subscription cost for the Elsevier package: \$5XX,XXX.XX

 Based on 155 historically purchased titles plus add-on costs for the current database model of additional titles adding up to ~1,600 titles

 Significant usage occurs on 238 titles (1,000 or more downloads over past 5 years)

• 658 of titles available have little to no usage

Negotiation Proposal

Negotiation goals of all three institutions

- Reduce cost of subscriptions by half
- Allow for open access deposit into scholarly repositories of all author accepted manuscripts from OSU, PSU, & UO to be published with Elsevier
- Removal of limitations on interlibrary lending (ILL)
- End-users' data privacy maintained
- Open disclosure of contract details

Where Negotiations Stumbled

Points on Negotiation Breakdown

- Reduction in cost proposal came with lack of transparency on title pricing and a significant reduction in access
- Refusal to allow for immediate deposit of author accepted manuscripts from all three OR institutions
- Refusal of unrestricted ILL
- Lack of transparency on end-users' data privacy

What This Means to the PSU Campus

PSU Available Access in January 2023

- PSU will retain online access to 150 titles subscribed titles from 1997–2022.
- PSU will retain full back access to titles where backfile access was purchased.
- PSU will have access to all new Elsevier content published on an open access basis, including: all publications in fully open SCOAP3 journals such as Physics Letters B; 50% of new Cell Press articles and 100% of Cell Press articles older than 12 months; and all articles in any journal with a corresponding author affiliated with one of these institutions covered by a blanket OA publishing agreement.

PSU Available Access in January 2023

 PSU will be able to access closed/subscription Elsevier articles through the <u>interlibrary loan service</u> (ILL), with most requested articles delivered in one business day.

 <u>Discovery of Scholarly Open Access Content</u> This guide provides access information for scholarly open access content which includes Elsevier journal content

 Oregon Health & Science University will retain access to journals for now

What PSU Will Lose in January 2023

PSU will **not** have subscription access to new Elsevier content published on a closed/subscription basis from January 1, 2023 onward, until a new agreement is reached.

What Reinvestments Will Occur for PSU Faculty

Library Reinvestments

- Reserve 50% of savings to put toward a new agreement with Elsevier (will use as one-time funding of books, reference materials, journal backfiles)
- Bolster interlibrary loan (ILL) service to reduce turnaround times for article requests
- Paying post cancellation access fees (maybe)

Library Reinvestments

- Expanding the Library APC Fund to cover additional faculty requests
- Enter into a Transformation Deal to support OA publishing with Wiley Journals
- Enter into a Read and Publish Deal with Taylor & Francis to support OA publishing with Routledge and Taylor & Francis journals
- Support PLOS Journals to allow for APC free publishing with these publications
- 25% of cost covers FY23 budget cut not a reinvestment